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維奧集團控股有限公司
Vital Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

PROPOSED CHANGE OF COMPANY NAME

The Company proposes to change its name from “Vital Group Holdings Limited 維奧集團控股有限公司” to “CGN Mining Company Limited” and adopt “中廣核礦業有限公司” as its new Chinese name for identification purposes only.

Vital Group Holdings Limited (the “**Company**”) proposes to change its name from “Vital Group Holdings Limited 維奧集團控股有限公司” to “CGN Mining Company Limited” and adopt “中廣核礦業有限公司” as its new Chinese name for identification purposes only (the “**Proposed Name Change**”).

REASONS FOR THE CHANGE OF COMPANY NAME

In light of the expansion and diversification in the scope of business of the Company, the board of directors of the Company (the “**Board**”) considers that the Proposed Name Change will reflect the corporate nature of the Company more accurately. In addition, the new name can refresh the Company’s corporate image and identity. The Board believes that the Proposed Name Change is in the best interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Proposed Name Change is subject to:

- (a) the approval by the Shareholders by way of a special resolution at the extraordinary general meeting (the “**EGM**”); and
- (b) the approval by the Registrar of Companies in the Cayman Islands.

The Company will carry out necessary filing procedures with the Registrar of Companies in the Cayman Islands and Hong Kong to effect the Proposed Name Change once it is approved by the Shareholders at the EGM.

EFFECTS OF THE CHANGE OF COMPANY NAME

The change of the Company's name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the Company's existing name shall continue to be evidence of title to the shares of the Company (the "**Shares**") and shall be valid for trading, settlement, registration and delivery for the same number of Shares of the Company in the new name of the Company. There will not be any arrangement for exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the EGM, the effective date of the change of the Company's name and the new stock short name of the Shares.

EGM

The EGM will be convened and held for the purposes of seeking Shareholders' approval for the Proposed Name Change. At the EGM, votes will be taken by poll.

A circular containing containing further details of the Proposed Name Change and a notice of the EGM is expected to be despatched to the Shareholders as soon as practicable.

By Order of the Board
Vital Group Holdings Limited
Mr. He Zuyuan
Chief Executive Officer

Hong Kong, 14 October 2011

As at the date of this announcement, the Board comprises two executive Directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Zhengguang, four non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyang, Ms. Zheng Xiaowei and Mr. Chen Zhiyu and three independent non-executive Directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.