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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) announces that a meeting of the Board will be held on Thursday, 5 July 2012, whereat the Board will, among other matters, consider and approve the results of the Company and its subsidiaries for the first quarter ended 31 March 2012 and consider the payment of quarter dividend, if any.

By Order of the Board
CGN Mining Company Limited
Mr. He Zuyuan
Chief Executive Officer

Hong Kong, 20 June 2012

As at the date of this announcement, the board of directors of the Company comprises three executive directors: Mr. He Zuyuan (chief executive officer), Mr. Li Zhengguang and Ms. Zheng Xiaowei, three non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyan and Mr. Chen Zhiyu and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

* *for identification purposes only*